



Vertu Capital Limited
29 April 2016

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Vertu Capital Limited
(“VERTU” or the “COMPANY”)

Vertu Announces Publication of 2015 Annual Report and Notice of Annual General Meeting

London, 29 April 2016: Vertu Capital Limited (the "**Company**"), established to acquire a target company or business in the financial services sector, gives notice that the Annual General Meeting ("**AGM**") of the Company will be held at its head office at Suite A-02-02, 2nd Floor, Empire Office Tower, Jalan SS16/1, Subang Jaya, 47500 Selangor, Malaysia on 23rd May 2016.

The Company is also pleased to announce the publication of its financial results for the period ended 31 December 2015.

Highlights for the period:

- Company formed in September 2014
- Advisers appointed in pursuit of objectives
- Investors secured for Initial Public Offering (“IPO”) in early 2015
- IPO completed and Company shares admitted to the Official List (by way of a Standard Listing) and to trading on the main market of the London Stock Exchange in January 2015

Highlights subsequent to the period

- On 19 April 2016 the Company announced that it had entered into a non-binding letter of intent for the proposed acquisition of the entire issued share capital of VCB Malaysia Berhad, a company incorporated in Malaysia for consideration of £350,000 payable in cash on completion. The proposed acquisition is conditional, inter alia, on satisfactory due diligence, shareholder approvals, execution of the transaction and subsequent re-admission of the Company to trading on the Main Market of the London Stock Exchange on completion.

The financial information set out below does not constitute the Company's statutory accounts for the period ending 31 December 2015. The financial information for 2015 is derived from the statutory accounts for that year. The auditors, Crowe Clark Whitehill, have reported on the 2015 accounts. Their report was unqualified and did not include a reference to any matters to which the auditors draw attention by way of emphasis without qualifying their report.

The preliminary announcement has been prepared on the basis of the accounting policies as stated in the financial statements for the period ended 31 December 2015. The information included in this preliminary announcement is based on the Company's financial statements which are prepared in accordance with International Financial Reporting Standards (IFRS). The Company expects to publish full financial statements that comply with IFRS today.

An electronic copy of the Annual Report and Notice of AGM are now available to the public on the Company's website at www.vertucapital.co.uk

Enquiries

For further information please contact:

William Du

Tel: +603 5613 3388

Fax: +603 5613 3399

Email: ir@vertucapital.co.uk